

1. Total turnover: 2.89 lakh crores (50% exports).
2. Domestic retail sales: Rs. 141,102 crores.
3. Types of formulations sold: 87% Branded generics, 10% unbranded generics, 3% under patent.
4. A total of 47,478 brands associated with 2871 formulations: 17 brands per formulation.
5. Unusual Preponderance of fixed dose combination: 40% of markets composed of fixed dose combinations.
6. Proportion of market that is under price regulation: 17.7% of market.
7. Global importance: 3rd largest by volume. Largest number of US FDA compliant manufacturing plants outside US. 20% of all generic medicines worldwide by volume; Largest vaccine manufacturer, 60% of global vaccines production.
8. Contribution of out-of-pocket expenditure to total health spending: 62.7%. Pharmaceuticals contribute 43.2% to total out of pocket expenditure on health.

Supplementary File 2. Overview of the Indian Pharmaceutical Industry and Market (2019-20 figures). [Sources (42, 60)].